



FANCAMP EXPLORATION LTD.
TSX.V - FNC

CORPORATE PRESENTATION Q4 2024

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Certain statements contained in this presentation may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future events, developments or performance that Fancamp Exploration Ltd. (the "Corporation") expects to occur, including managements' expectations regarding the Corporation's growth, results of operations, estimated future revenues, requirements for additional capital, mineral reserve and mineral resource estimates, costs and revenue, business prospects and opportunities are forward looking statements based on certain estimates and assumptions, and no assurance can be given that the estimates and assumptions will be realized. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "scheduled" and similar expressions or variations (including negative variations), or that events or conditions "will", "would", "may", "could" or "should" occur including, without limitation, the view on the quality and the potential of the Corporation's assets, production forecasts for properties and business prospects and opportunities. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and other factors and are not guarantees of future performance and actual results may accordingly differ materially from those in forward looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include, without limitation: risks and hazards associated with the business of exploring, development and mining on any of the properties of the Corporation; regulatory changes by national and local government, including corporate law, permitting and licensing regimes and taxation policies; regulations and political or economic developments where properties of the Corporation are located; continued availability of capital and financing and general economic, market or business conditions; business opportunities that become available to, or are pursued by the Corporation; and other uninsured risks. The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation: no adverse development in respect of any significant property of the Corporation; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. For additional information on risks, uncertainties and assumptions, please refer to the Corporation's most recent Annual Information Form filed on SEDAR at www.sedar.com. The Corporation cautions that the foregoing list of risk and uncertainties is not exhaustive. Investors and others who base themselves on the forward-looking statements contained herein should carefully consider the above factors as well as the uncertainties they represent and the risk they entail. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon. These statements speak only as of the date of this presentation. The Corporation undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current and future mineral programs, results and estimates of the Company disclosed in this Presentation have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines"). A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the Company is not treating the historical estimate as current mineral resources or mineral reserves. The Company is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the noted mineral resource estimate. Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by François Auclair, PGeo, M.Sc. Vice President Exploration of Fancamp Exploration Ltd., designated as a Qualified Person under National Instrument 43-101, and is the Qualified Person to the Corporation.



Fancamp - *TSX.V: FNC* - is a growing Canadian mineral exploration corporation dedicated to its value-added strategy of progressing priority mineral properties through exploration and innovative development, and creating value through medium term growth and monetization opportunities with its strategic interests in high potential mineral projects and a diverse royalty portfolio. The Corporation has a portfolio of mineral claims and investments in **Ontario, Quebec and New Brunswick, Canada**; with exposure to copper, gold, zinc, titanium, chromium and rare earths. The Corporation continues to identify advanced exploration projects and near term cash flow generating opportunities while advancing its strategic mineral properties. The Corporation is managed by a focused leadership team with decades of mining, exploration and complementary technology experience.



CORPORATE OVERVIEW - Strategic Mineral and Investment Portfolio Player

TSX.V - FNC	
<i>Capital and Ownership (*As of October 1, 2024)</i>	
Shares Outstanding	240.93 M
Market Cap	~\$14 M
Cash and Marketable Securities	>\$20 M
Management and Director Ownership <i>- Management/board is aligned with shareholder interests</i>	~24%
<i>Financials and Holdings: Future Value Creation</i>	
Strategic Investments and Holdings	12
NSR Portfolio <i>(incl. Potential Future Production Payment TSX:CIA)</i>	10
Secured Note - face value of \$34.5M with 6% interest backed by asset security from Koper Lake transaction	\$34.5 M
Annual CIA Dividend and KWG Note Interest <i>(paid in shares or cash)</i>	~\$2.5 M

Fancamp is focused on **acquiring and nurturing strategic interests and investments** in high potential mineral projects, and creating accretive value for shareholders through medium-term growth and monetization opportunities.

Key strategies:

- (1)** Establishing strategic interests in high-potential mineral projects;
- (2)** Monetizing mineral properties through optioning out or joint venture and by strengthening its royalty portfolio;
- (3)** Identifying opportunities to acquire an advanced flagship project;
- (4)** Advancing exploration of the highly prospective Company-controlled mineral properties.

Fancamp has a strong balance sheet with an asset base of over \$50 million. **Opportunity for tremendous upside** given the strength of the asset base; **strong portfolio of royalty and marketable securities.**



CORPORATE OVERVIEW - Fancamp Value Drivers

ADVANCING EXPLORATION PROPERTIES AND JOINT VENTURES

Diversified mineral portfolio with an impressive project pipeline of Au and Cu projects being selectively advanced, including an exploration joint venture with Lode Gold Resources on a highly prospective New Brunswick project.

ROYALTY PORTFOLIO AND TITANIUM ASSETS

Royalties include 1% NSR on Mallard/Heenan/Dorothy, 2% Magpie and 2% NSR on Koper Lake-McFaulds. Developing a proprietary Ti-technology and retained interests in significant titanium properties such as Magpie.

CHAMPION IRON POTENTIAL PRODUCTION PAYMENT

Potential future production payments on certain Fermont Properties.

CCC (KWG) CONVERTIBLE SECURED NOTE

C\$34.5M secured note from Koper-Lake McFaulds mining claims sale to KWG/Canadian Chrome Corporation, which has mineral deposits in the Ring of Fire.

CHAMPION IRON SHAREHOLDING

2.7 million shares of Champion Iron (CIA); Fancamp earned a dividend of \$540,000 in 2023 through its investment in CIA.

CASH AND MARKETABLE SECURITIES

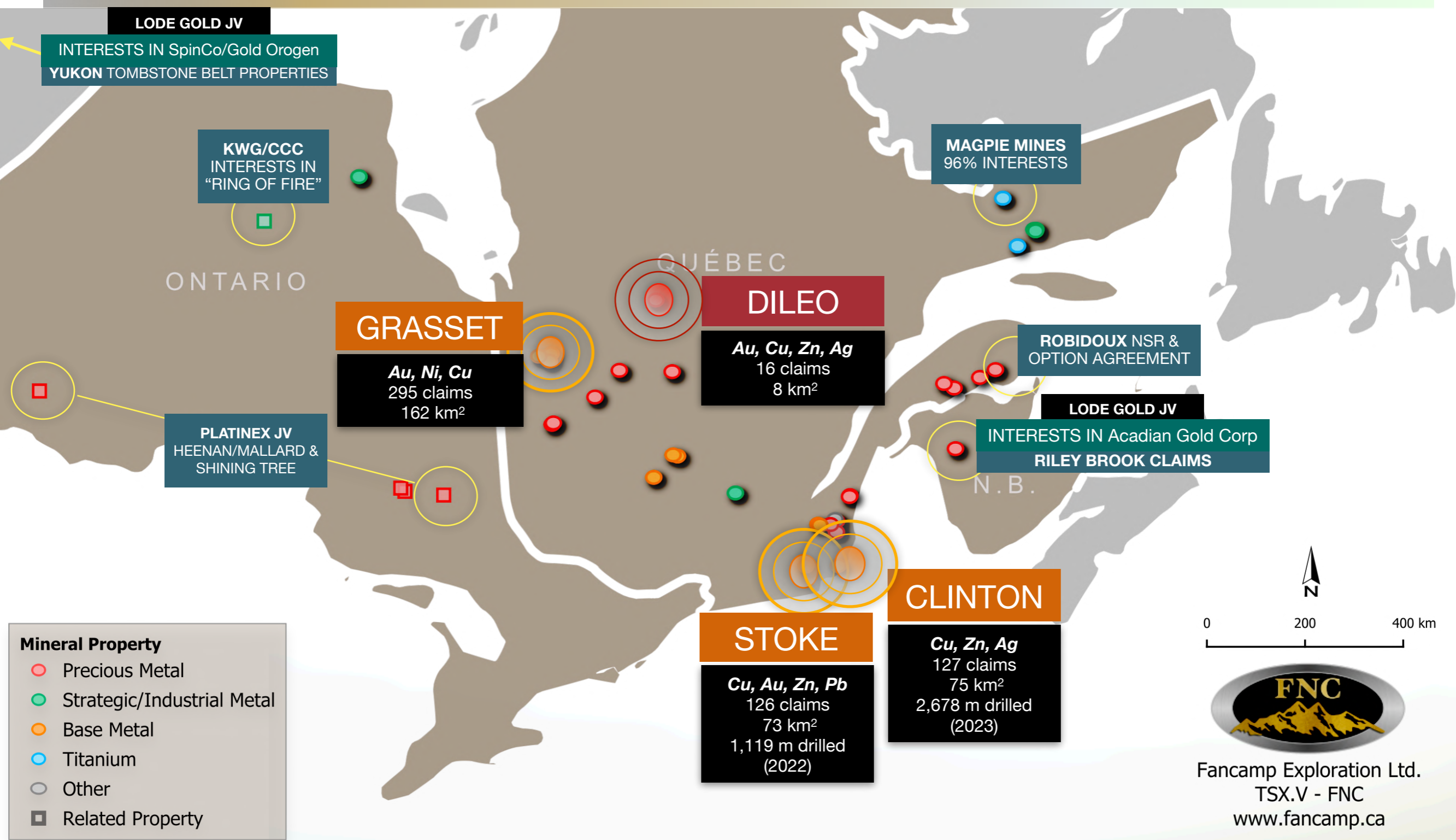
Unlocking new opportunities for value creation through highly prospective investments including holdings in Canadian Chrome Company (KWG), NeoTerrex Minerals, Platinex, EDM Resources, Lode Gold.



Multiple Routes to Value Creation



EXPLORATION & INVESTMENT OVERVIEW - Diverse Project Portfolio



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NEW BRUNSWICK EXPLORATION
LODE GOLD STRATEGIC ALLIANCE

NEW BRUNSWICK - Emerging Gold-Copper Camp

A HIGHLY PROSPECTIVE REGION

- Joint initiative with Lode Gold Resources Inc. (TSXV:LOD) for the advancement and exploration of **one of the largest and under-explored land packages in New Brunswick**, 'Acadian Gold Corp.', a 50/50 joint venture located in a highly prospective region for gold and polymetallic mineral discovery, a geologic domain that hosts other gold-focused firms such as Calibre Mining and New Found Gold

Proven Geological Potential

- Numerous volcanic belts and deep crustal structures
- World class projects and historical mines

Under-Explored Territory

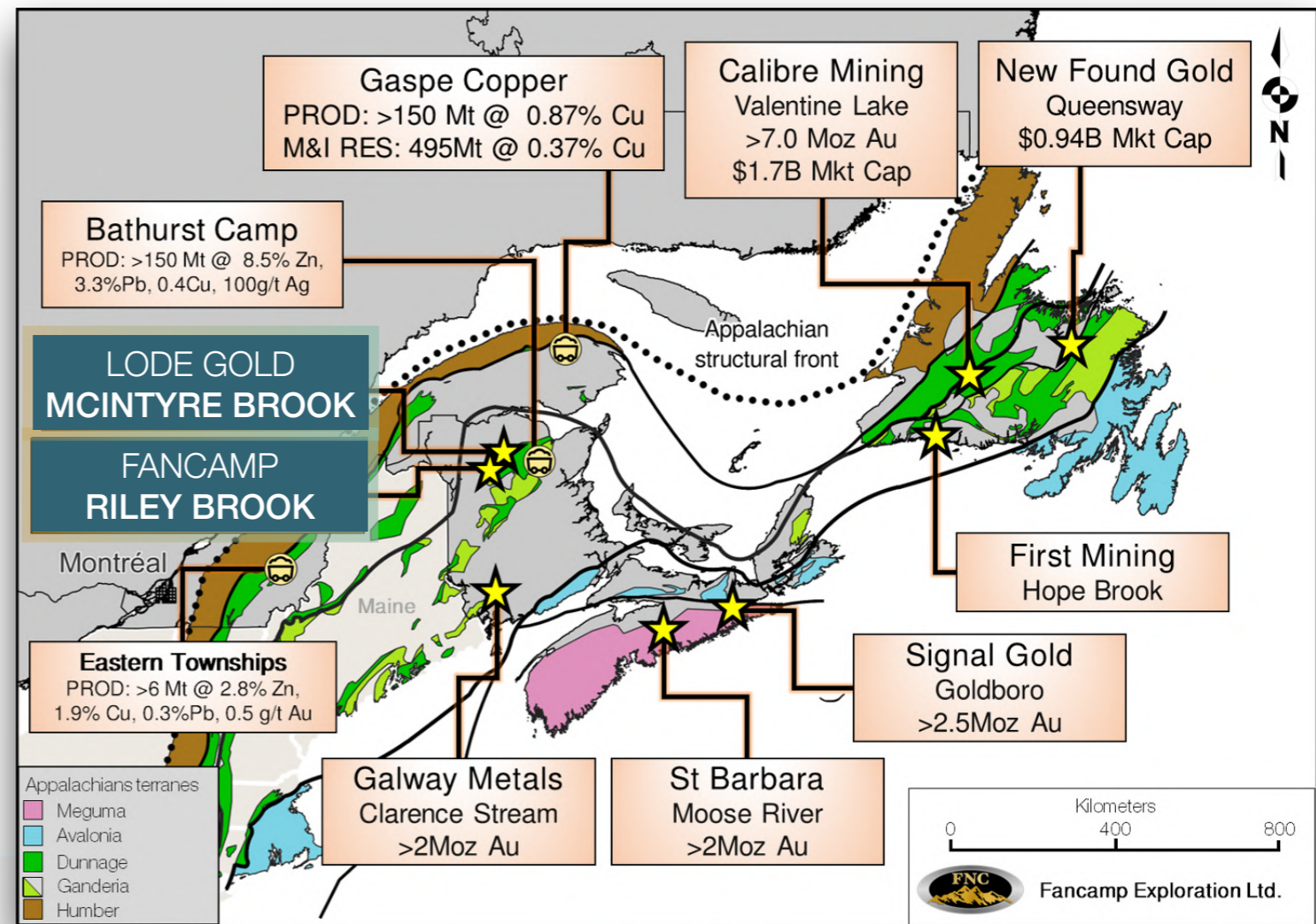
- A considerable portion of New Brunswick is relatively under-explored compared to the rest of Canada, in part due to glacial cover
- Unique opportunity to be unlocked through systematic screening

Recent Discoveries

- Significant recent gold discoveries by New Found Gold, Galway Metals, Puma Exploration and several others

Supportive Environment and Infrastructure

- Extremely convenient land access for low-cost exploration
- Robust infrastructure network and available skilled workforce
- Stable and Investor-friendly jurisdiction with supportive government policies



1 : Valentine Gold Project – NI 43-401 Technical Report and Feasibility Study (December, 2022)
 2 : Technical Report on the Clarence Stream Project, New Brunswick, Canada (March, 2022)

NEW BRUNSWICK - Emerging Gold-Copper Camp

DISTRICT SCALE AU-CU EXPLORATION PLAY

- **Dominant claim ownership** in an emerging New Brunswick gold camp
- Fancamp's recently acquired 309 km² package of mineral claims, the Riley Brook property, combined with Lode Gold's 111 km² McIntyre Brook holdings, encompass a combined **419 km² land package** of mineral claims, constituting gold mineralized zones that extend over several kilometres, on trend with Puma Exploration's Williams Brook property

▪ Multi-commodity potential and high prospectivity

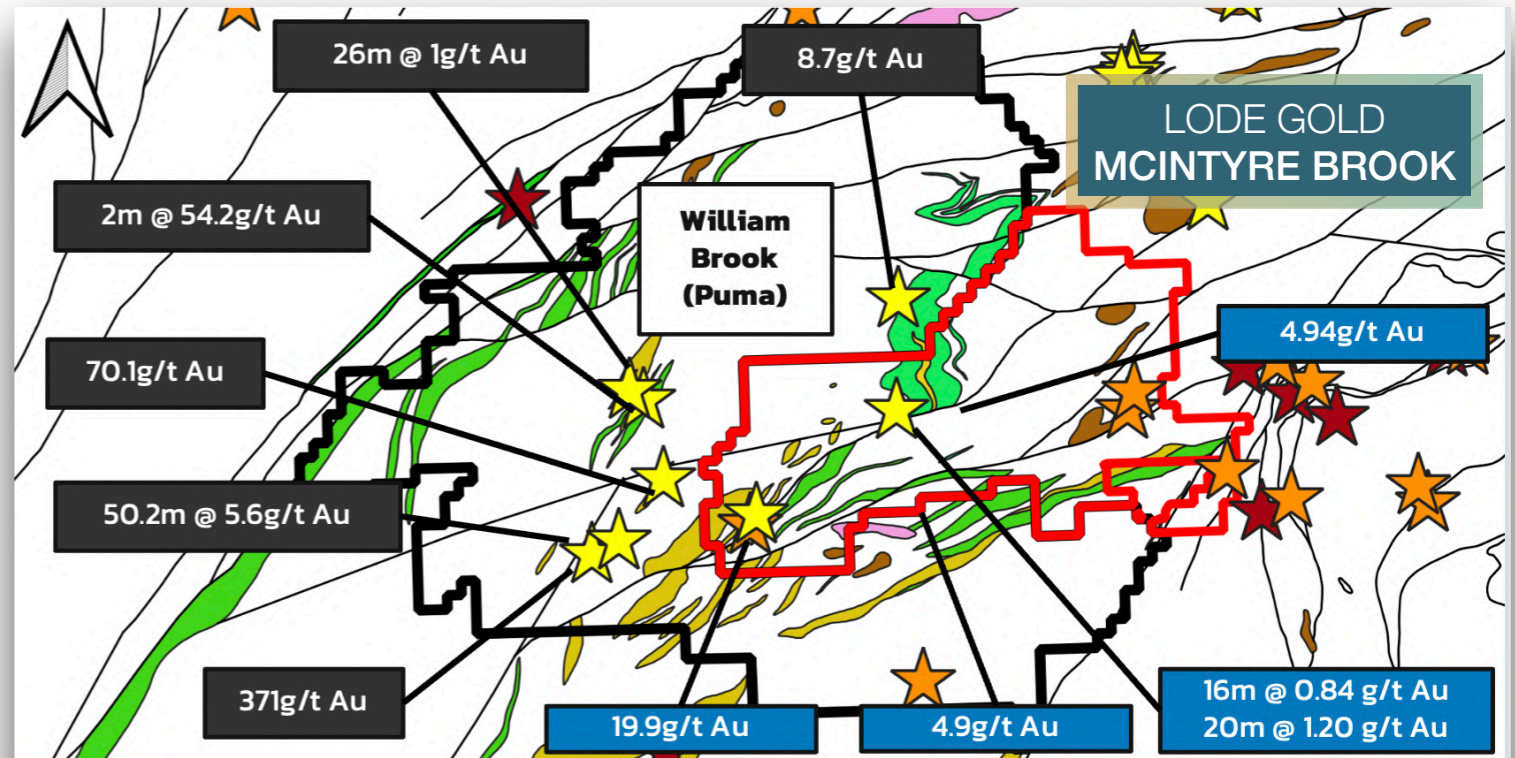
- High Grade Gold veins / Low Grade Gold bulk tonnage
- High Grade Zn-Pb-Ag veins
- Au, Cu, Mo porphyry

▪ Attractive asset with significant upside potential from a major discovery across a large land package

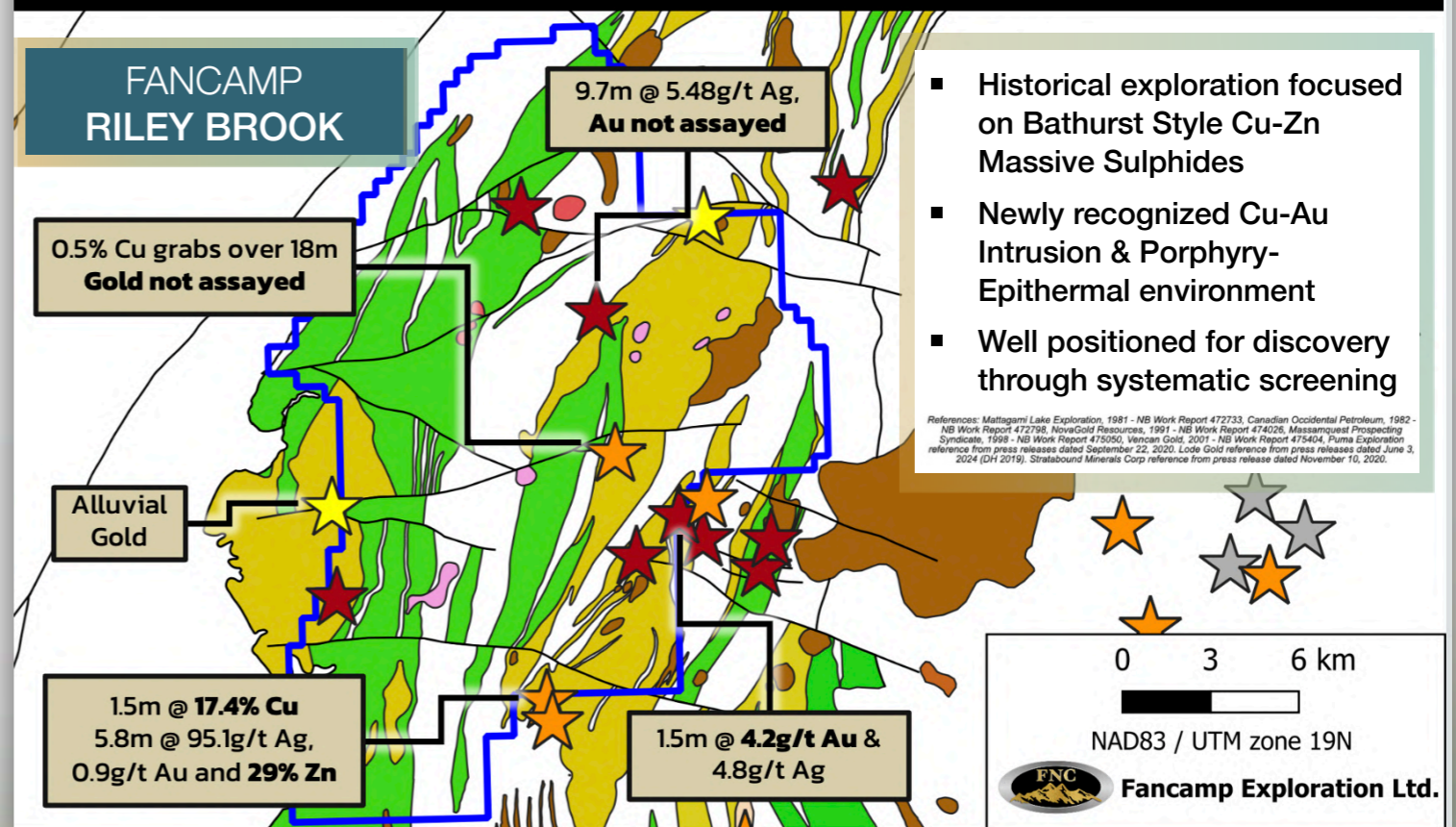
- Low-cost entry point
- Fancamp is looking for value first

▪ Fancamp has a First Mover Advantage

- New camp, new exploration model, new technologies
- First consolidation of the Riley Brook area; under-explored sector with half the area having seen no historical work



25km map break – Continuous Geology



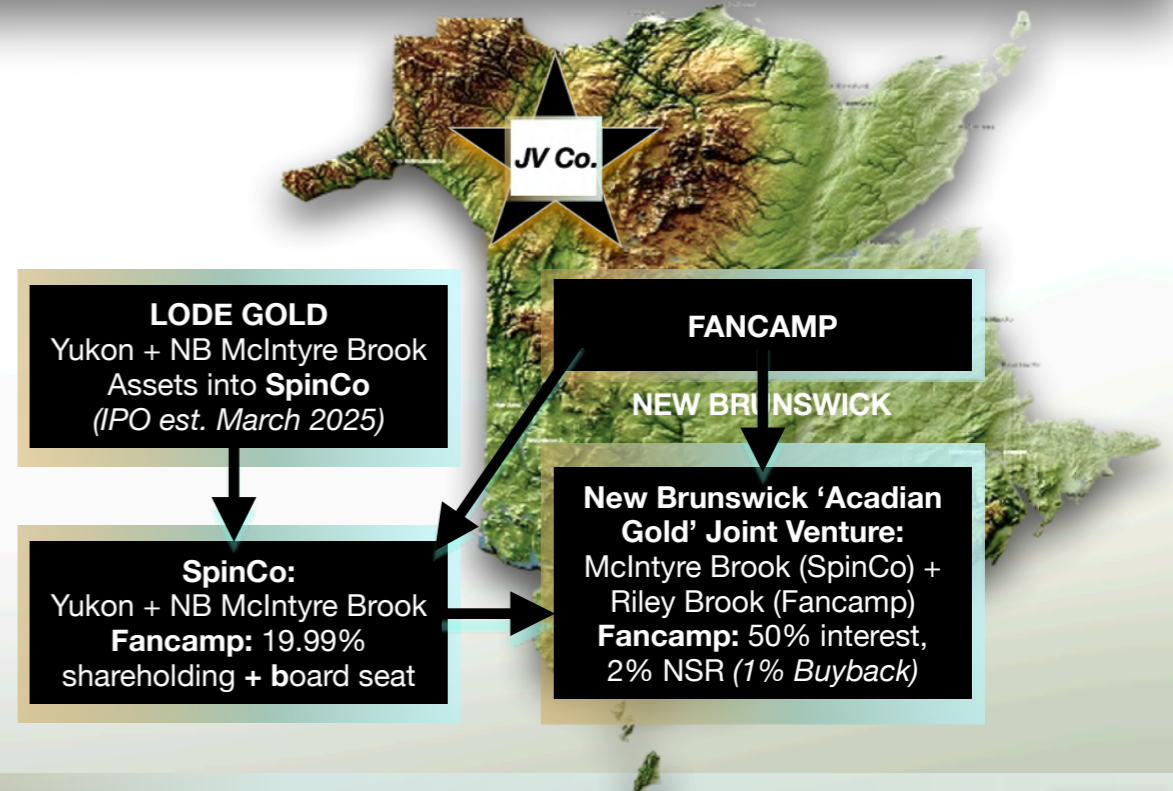
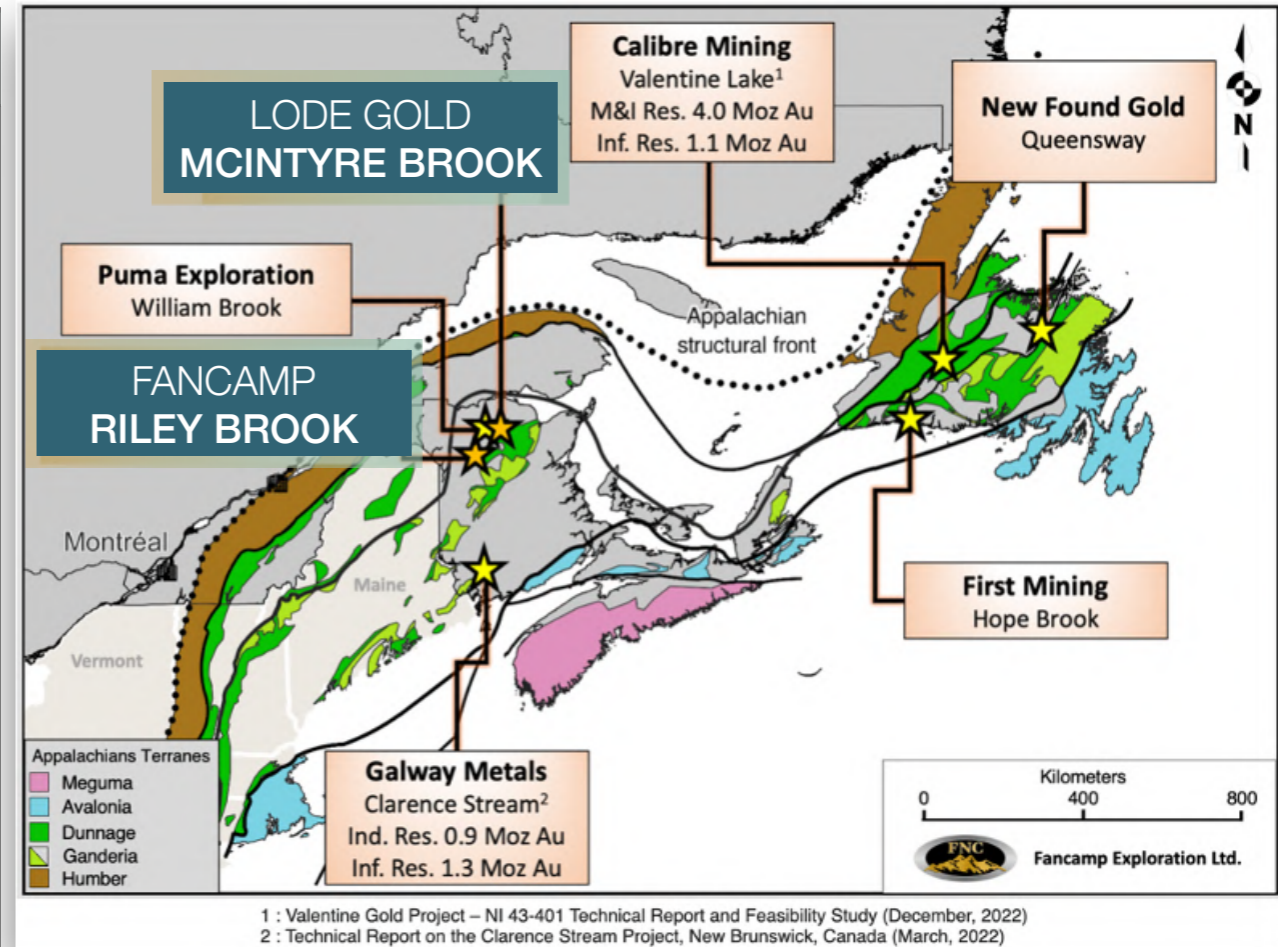
STRATEGIC INTERESTS - New Brunswick Acadian Gold Corp Joint Venture

PARTNERSHIP DETAILS

- **Opportunity for emerging, district-scale, Au-Cu exploration play** through agreement with Lode Gold Resources Inc. (TSXV:LOD) and 1475039 B.C. Ltd. (Spin Co/Gold Orogen), subsidiary of Lode Gold, to advance the exploration and development of mineral properties located in highly prospective regions of Yukon and New Brunswick.
- Fancamp value creation through **(1)** future interests in Lode Gold (14,285,714 special warrants priced at \$0.035 each), **(2)** 19.9% shareholding in Spin Co/Gold Orogen with strategic interests in 4 mineral exploration assets in emerging orogenic gold camps in the Yukon and the Appalachian region of New Brunswick, and **(3)** 50% interest in New Brunswick joint-venture (“**Acadian Gold Corp**”).
- Fancamp has invested \$2.5 million into Spin Co/Gold Orogen for common shares equal to 19.9% of the outstanding Spin Co/Gold Orogen shares on an undiluted basis. Refer to Fancamp press release dated October 9, 2024; [Link](#).

LOCATION AND PROJECT STAGE

- Lode Gold has transferred its interests in the **McIntyre Brook mineral property** (111 km²) and Fancamp has transferred its interests in the **Riley Brook mineral property** (309 km²), both located in New Brunswick, to newly incorporated **Acadian Gold Corp**, where Fancamp and Spin Co/Gold Orogen each own 50% of the outstanding shares. Fancamp owns an additional 19.9% of Spin Co/Gold Orogen and is the joint venture Operator, whereby ~\$1.86 million will be allocated for exploration activities for New Brunswick **Acadian Gold Corp**.
- For further details on the Fancamp and Lode Gold Agreement, refer to Fancamp press release dated August 27, 2024; [Link](#).



PROJECT INTERESTS - Yukon Gold Orogen

PARTNERSHIP DETAILS

- Opportunity to develop two highly prospective properties in the **Tombstone Belt**, which extends across the Yukon and is host to numerous multi-million-ounce gold deposits such as Banyan Gold's AurMac deposits, Sitka Gold's RC deposit, Hecla's Keno Hill mine and Snowline Gold's Tier 1 Valley deposit.
- Fancamp retains **exposure to mineral assets in a highly prospective territory** it has yet to include in its portfolio, ~\$1.56 million will be allocated for exploration activities in the Yukon which includes a NI 43-101 report, field work, airborne mag, drilling at Win.
- Lode Gold has transferred to Spin Co/Gold Orogen, its Golden Culvert mineral property located in Selwyn Basin, and its nearby Win mineral property, both located in the Tombstone Belt, southeastern Yukon. Fancamp retains 19.9% of the outstanding Spin Co/Gold Orogen shares on an undiluted basis.

LOCATION AND PROJECT STAGE

- Yukon assets encompass a **99.5 km² land package across a 27-km strike length** situated in a high-grade-gold-mineralized trend within the Southern portion of the Tombstone Gold Belt.
- Lode Gold's cornerstone Yukon projects included in this agreement, Golden Culvert, a confirmed gold endowment with average grades collected from 93 surface samples reported as 13.3 g/t Au; up to 320 g/t Au (refer to Lode Gold's press release dated July 15, 2024), and the Win property which hosts a confirmed Reduced Intrusive Related Gold Systems (RIRGS) (refer to Stratabound Minerals Corp. press release dated December 13, 2023), two projects with excellent potential for growth and discovery in a very attractive region of gold systems that form large world class deposits.



SpinCo: Yukon Golden Culvert and Win properties + NB McIntyre Brook
Fancamp: 19.99% shareholding + board seat



* Figure represents location of Lode Gold's Yukon properties Golden Culvert and Win, now part of Gold Orogen, including regional players on the Tombstone Gold Belt. Figure provided by Lode Gold, reference website: <https://lode-gold.com/project/golden-culvert/>.





STRATEGIC INTERESTS & INVESTMENTS

INVESTMENT PORTFOLIO - Diversified Opportunities for Future Growth

Portfolio of Royalties

Project / Claims	Royalties <i>* Potential future payments (currently non-producing properties)</i>
KWG: Koper-Lake McFaulds	2.0% NSR
Lode Gold: Riley Brook	2.0% NSR
Platinex: Heenan Mallard, Dorothy	1.0% NSR
Magpie	2.0% NSR
Robidoux	2.0% NSR
Others: Vision Lithium Wells Claims (2.0% NSR), Beauce Claims (3.5% GMR), Johan Beetz Claims (3.0% NSR), Lac LaBlache Claims (2.0% NSR).	

Portfolio of Investments: *Cash, Securities & Other Instruments*

Company	Investments <i>* October 1, 2024</i>
 CHAMPION IRON	2,700,000 shares in Champion Iron (TSX-CIA)
  The Canadian Chrome Company	C\$34.5 million secured convertible promissory note (face value of \$34.5M with 6% interest) from KWG Resources (CSE:KWG) / Canadian Chrome Co. (CACR/CACR.A), 4,280,000 common shares, in addition to 2,556,925 multiple voting shares and 4,044,453 warrants in KWG.A
	11,799,000 shares and 1,433,500 warrants in NeoTerrex Minerals Inc., Canadian mineral exploration corporation focused on developing rare earth elements properties in Canada
	25% interest in GoldCo JV; Heenan Mallard, Dorothy and Shining Tree properties, option to increase interests to 50%, and 6,467,435 common shares and 3,233,718 warrants in Platinex (CSE:PTX)
	14,285,714 special warrants in Lode Gold Resources (TSX.V-LOD) in addition to 19.9% interest in SpinCo/ Gold Orogen which has assets in New Brunswick and Yukon
	4,189,394 shares and 1,840,909 warrants in EDM Resources (TSX.V-EDM)

INVESTMENT IN CHAMPION IRON LTD.

SHAREHOLDING

- 2.7 million shares of Champion Iron Limited (CIA); Fancamp earned a dividend of \$540,000 in 2023. Until July 31, 2024, the Company received \$270,000 in dividend income from its investment in CIA.

ROYALTY

- Fancamp holds a significant royalty portfolio which includes potential future production payments from the Fermont Properties of CIA; Lac Lamêlée, O’Keefe-Purdy, Harvey-Tuttle, Bellechasse, Oil Can, Fire Lake North Consolidated, Pepler Lake and Moiré Lake Claims currently held by CIA.
- Fancamp Fermont Properties are located in the Fermont Iron Ore District in Eastern Quebec, on the southern end of the Labrador Trough which offers excellent exploration potential for iron, as indicated by ore resources and reserves declared by the Mining Company working in the area (*refer to table on right*).
- The Fermont Properties are located at the northern limit of the Fire Lake Mine, operated by ArcelorMittal, and ~60 km South of the Bloom Lake Mine owned by Champion Iron.



		Company		Res P&P (Mt)	Grade (%Fe)	Res M&I (Mt)	Grade (%Fe)	Source
Prod.	Labrador	Rio Tinto	Carol Lake	1144	38.3	786	39	Ref 1.
Prod.	Labrador	Tata Steel	Schefferville DSO			85	59.2	Ref 1.
Prod.	Labrador	Tacora Resources	Scull Mine	478.9	34.9	723.6	34.7	Ref 1.
Prod.	Québec	AercolorMittal Mining Canada	Mont-Wright	2405	29.5			Ref 2.
Prod.	Québec	Champion Iron	Bloom Lake	807	29	894	29.3	Ref 3.
Dev.	Labrador	Champion Iron	Kami	643	29.2	976	29.6	Ref 4.
Dev.	Labrador	Joyce Direct Iron Inc.	Joyce Lake DSO	17.4	60	24	58.6	Ref 1.
Dev.	Labrador	LabMag GP Inc.	LabMag	3932	29.7	1063	29.6	Ref 1.
Dev.	Labrador	LabMag GP Inc.	Howells River North			1129	30.9	Ref 1.
Dev.	Labrador	LabMag GP Inc.	Sheps Lake			2039	32.54	Ref 1.
Dev.	Labrador	Abaxx Technologies Inc.	Howells Lake			6502	30.31	Ref 1.
Dev.	Labrador	Abaxx Technologies Inc.	Perault Lake			2031	28.8	Ref 1.
Dev.	Labrador	Labrador Iron Mines Holdings Ltd.	Houston DSO			17.9	62.7	Ref 1.
Dev.	Labrador	Gov. of Newfoundland and Labrador	Julienne Lake			867	62.7	Ref 1.
				9427.3	30.92	17137.5	32.74	

Ref: 1. IRON, Newfoundland and Labrador Department of Industry, Energy and Technology 2024

Ref: 2. SIGEOM, Substances Métalliques, Mine Mont-Wright, 2019

Ref: 3. Champion Iron, 2019 Feasibility Study for the Bloom Lake Iron Ore Mine

Ref: 4. Champion Iron, 2023 Pre-Feasibility Study for the Kamistatusset Iron Ore Property

STRATEGIC INTERESTS - The Highly Prospective Ring of Fire

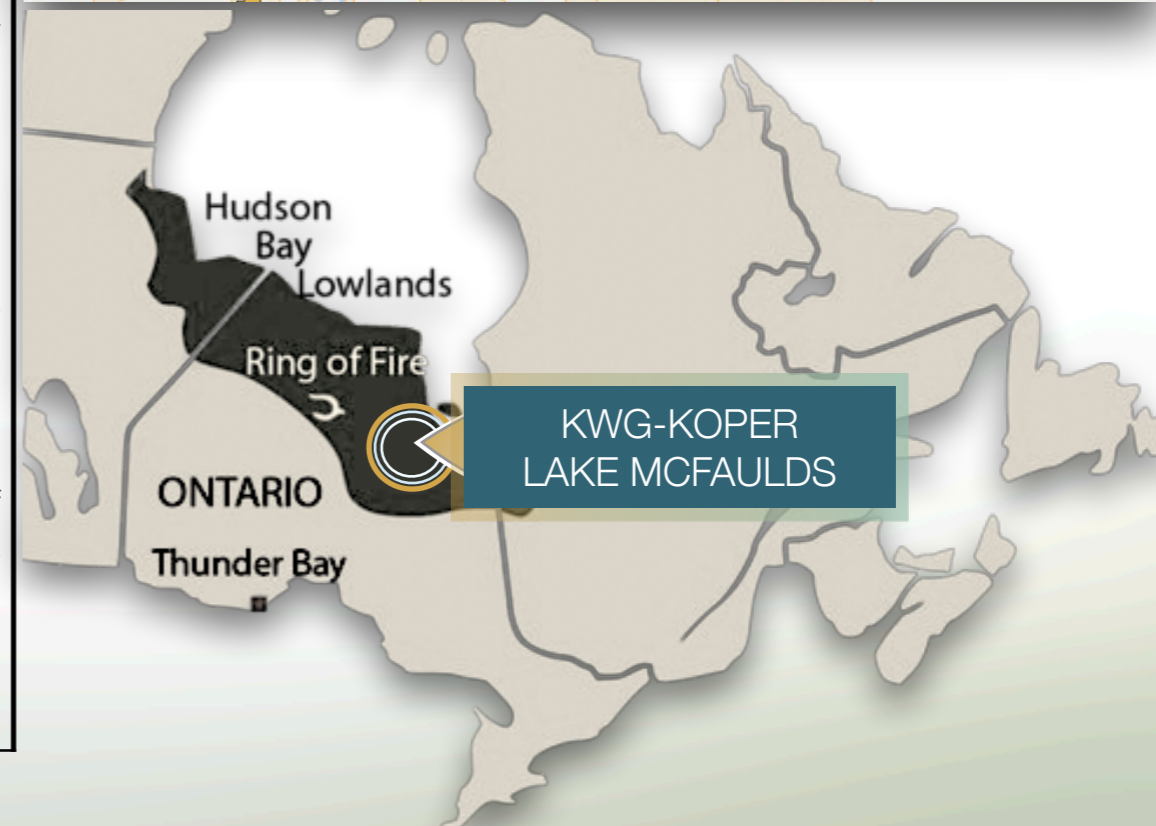
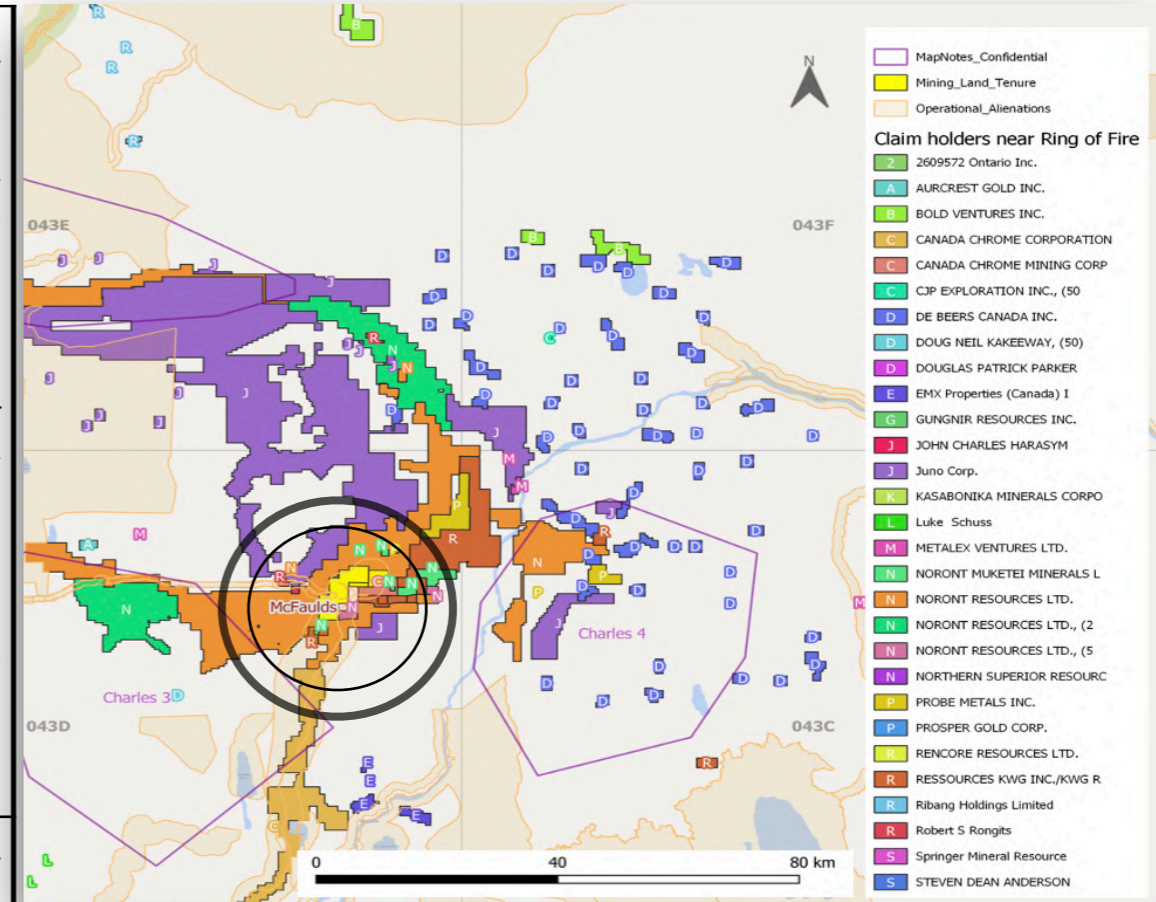
KWG - KOPER LAKE

TRANSACTION & LOCATION

- Fancamp sold its rights, title and interests in and to the Koper Lake mining claims in 2022, which host the Blackhorse chromite deposit, located in the “Ring of Fire”, Ontario, in a strategic and commercial transaction with Canadian Chrome Company (CSE: CACR.A, previously “KWG Resources”).
- A secured convertible promissory note was issued to Fancamp for a face value of **C\$34.5 million** (6% annual interest, 4-year maturity date), in addition to 2.0% net smelter return royalty ([Link to July 21, 2022 release](#)).
- Koper Lake-McFaulds properties are comprised of 4 mining claims situated in Ring of Fire which host a chromite resource and are surrounded by Noront ground (*acquired by Wyloo in 2022*), ~2 km from the proposed Wyloo shaft location.

DETAILS

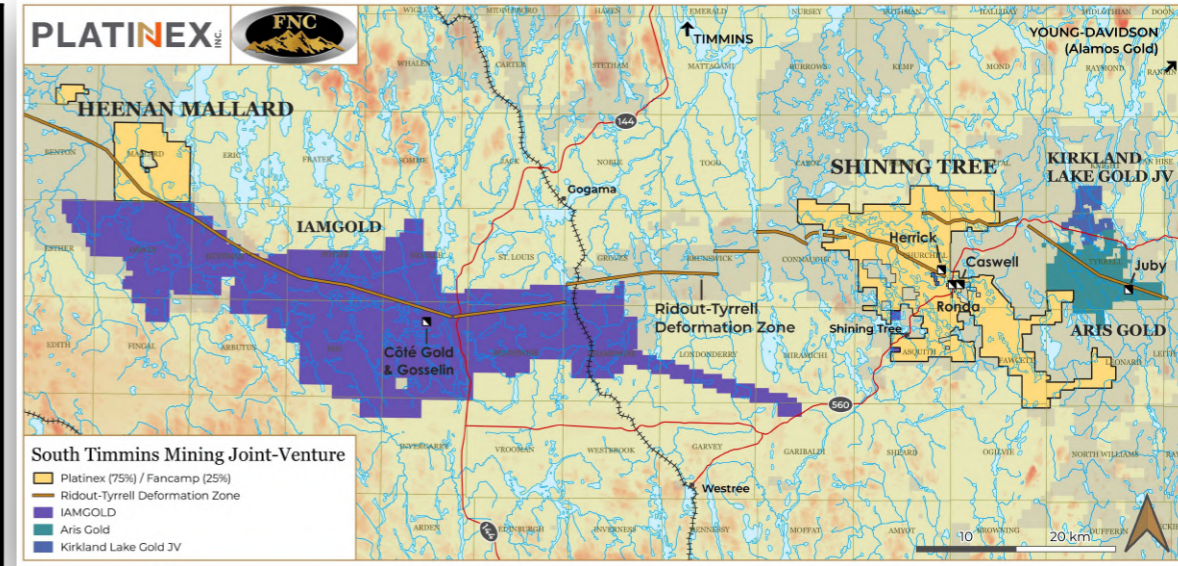
- Fancamp benefits from potential upside as the project is further developed, strategically maintaining the option to convert at a predetermined price ([Link to September 1, 2022 release](#)).
- Since November 2022, the Company has received 1,447,323 KWG Resources Inc. Class A (Canadian Chrome Co.) CSE: CACR.A shares for an aggregate value of \$3,096,490 as interest payments on the \$34.5 million secured convertible promissory note. During the three months ended July 31, 2024, the Company received \$521,753 in interest income.
- The James Bay Lowlands in Northern Ontario contain one of the largest potential mineral reserves in Canada, with the potential to yield *\$60 billion worth of nickel, chromite and other minerals, and a \$1 billion pledge from the Ontario government toward infrastructure development.



* REFERENCE: Office of the Auditor General of Ontario - Ministry of Northern Development and Mines: https://www.auditor.on.ca/en/reports_en/en15/3.11en15.pdf

PROJECT INTERESTS - Joint Venture for Value Creation

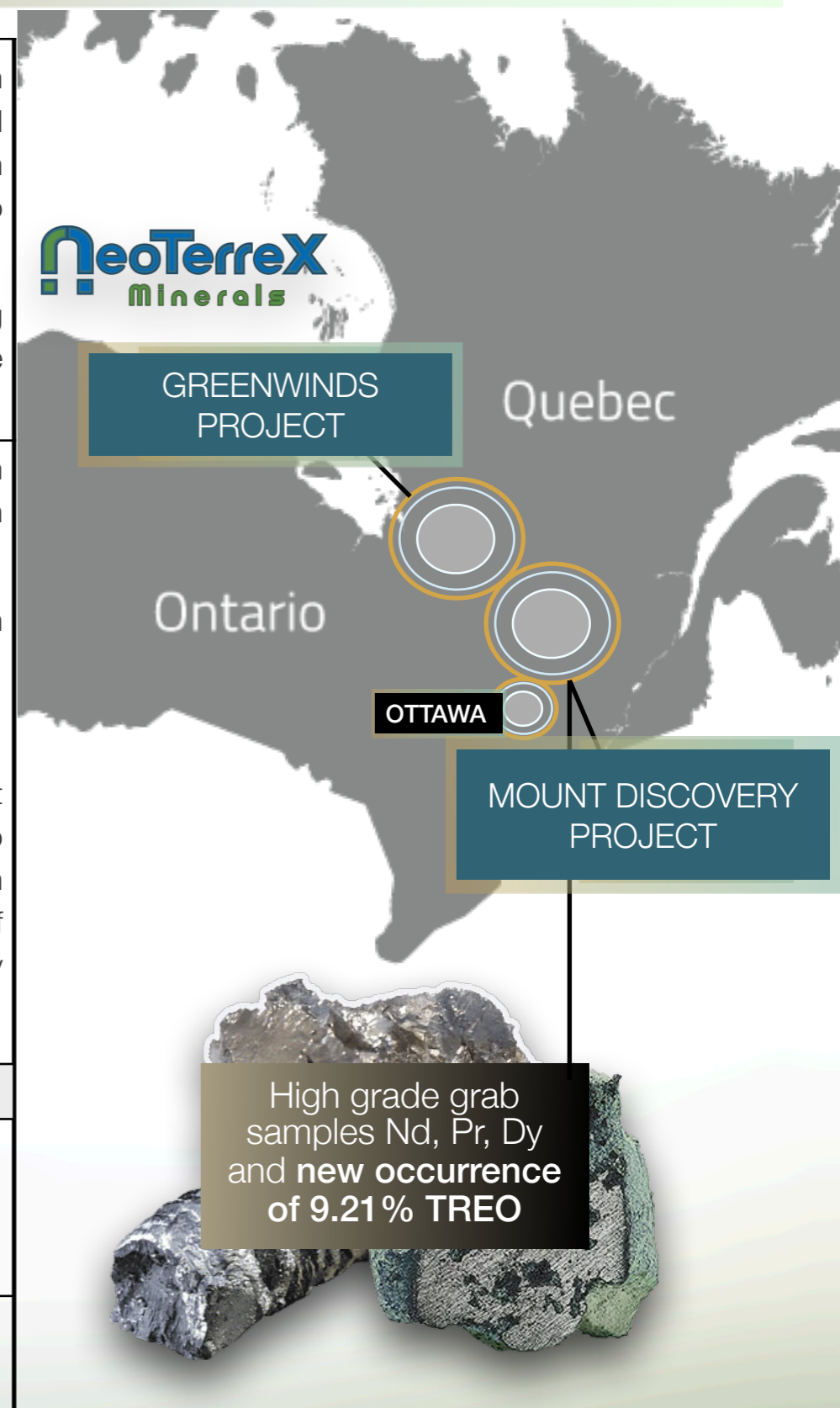
PLATINEX 'GOLD CO' JOINT VENTURE	LOCATION & JOINT VENTURE DETAILS	<ul style="list-style-type: none"> • Opportunity for scale through the South Timmins Mining Joint Venture ('GoldCo') with Platinex Inc. (PTX) on the combined properties of Shining Tree, Heenan Mallard and Dorothy; 25% FNC-75% PTX. These properties are located in a highly prospective district, the South West Abitibi Greenstone Belt, Canada's largest gold producing region, providing over 90% of its gold production. • Retained future interest with option to increase its stake in GoldCo to 50%, for a 2-year period commencing on the date of approval of a Phase II Exploration Program by contributing \$1.5 million for exploration activity.
	PROJECT STAGE	<ul style="list-style-type: none"> • Initial exploration program at Shining Tree commenced in Areas 2 and 3, targets that previously indicated several anomalous soil samples with gold values that coincide with the probability that Au-mineralization may be present (Link to May 17, 2023 release). • PTX exploration programs include gold discoveries at both Heenan/Mallard and Shining Tree properties; channel samples taken from Heenan/Mallard returned composite weighted averages of 4.05 g/t Au over 2.00 metres and 2.39 g/t Au over 8.00 metres (Link to Nov 9, 2023 release). GoldCo JV drill program is currently in progress. • Advancement of exploration work at Shining Tree, conducted and reported by PTX, resulted in the collection of <2,000 B-Horizon soil samples. Stripping and prospecting near past producing Ronda Mine generated high-grade samples such as 9.04 g/t Au over 16.15 metres in a surface channel (Link to Feb 7, 2024 press release). A significant soil anomaly on trend with the Camp Zone, previously drilled by Noranda, resulted in 5.31 g/t Au over 3.82 metres identified on Mallard property (Link to Apr 30, 2024 press release).



* Platinex Inc. is the operator of the South Timmins Mining 'GoldCo' Joint Venture and is responsible for all technical information. All QA/QC was performed by Platinex as it relates to the South Timmins Mining 'GoldCo' Joint Venture.

NEOTERREX INVESTMENT - Rare Earth Elements Company

NEOTERREX	DESCRIPTION	<ul style="list-style-type: none"> Fancamp holds 11,799,000 shares and 1,433,500 warrants in NeoTerrex Minerals Inc. (NTX), Canadian mineral exploration firm focused on developing rare earth elements (RE) properties in Quebec, with prospective projects located in the favourable jurisdictions with access to excellent infrastructure. Fancamp realized significant value on its investment in NeoTerrex following its initial trading on the TSX Venture Exchange, with potential for future growth as projects develop (see <i>NTX news release of January 8, 2024</i>). 		
	PROJECT STAGE AND GEOLOGICAL TARGETS	<ul style="list-style-type: none"> NeoTerrex properties host among the highest Neodymium values in Quebec with grab sample values of 7,000 ppm Nd, and high Praseodymium values of 3,900 ppm Pr (Link to Neoterrex website). Anchor properties of Mount Discovery and Greenwinds have very high potential for high-grade critical rare earth oxides (CREO) in Quebec. Decelles and Riel: properties with potential for rare earths and lithium. Released surface sampling results at its flagship 11,187-hectare, Mount Discovery project; 4 new discoveries made with assays +1% TREO in grab samples and new occurrence of 9.21% TREO expands mineralization footprint 1,000 metres North-East of King showing and 400 metres East of the Ruy Lopez showing. A total of 26 distinct occurrences on the Property since exploration work in 2022 (Link to Feb 7, 2024 press release). 		
		Project	Location	Size
	Mount Discovery Rare Earth Project	90km NW of Ottawa, 50km E of the Petawawa military base and the Chalk River nuclear facility.	3,000 + HA	+8 km of prospective geology. Nd, Pr and Dy grab samples among the highest Nd values in Qc (+7,000 ppm).
	Greenwinds Rare Earth Project	Temiscamingue, Quebec, ~270km NW of Ottawa.	7,000 + HA	High regional TREO grades in grab samples located on Property: Dysprosium (1,510 ppm) and Neodymium (23,500 ppm).

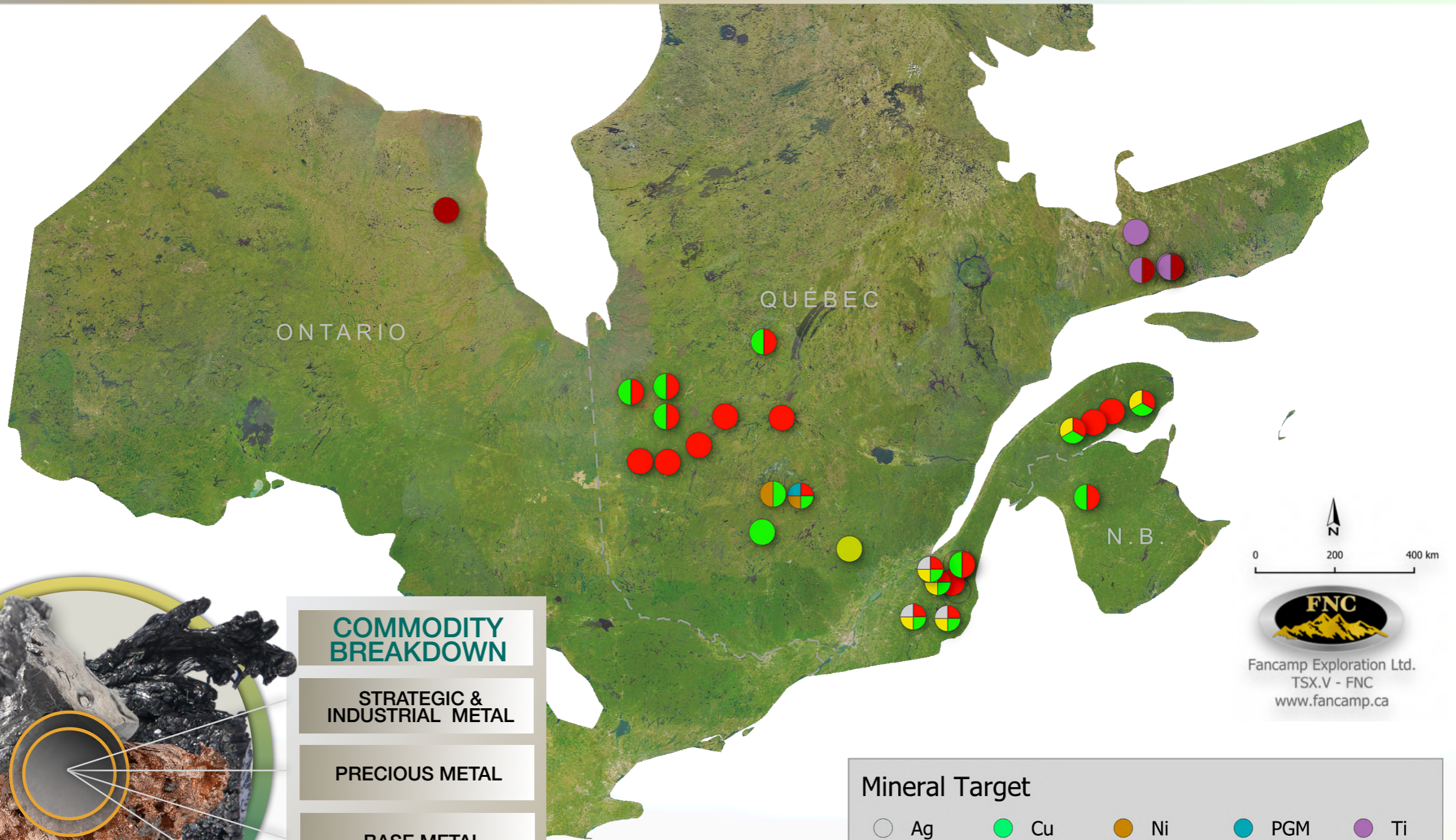


* Technical information relating to NeoTerrex Minerals Inc. have not been independently verified by the Company or the Qualified Person.



OTHER EXPLORATION PROPERTIES

MINERAL PROPERTIES

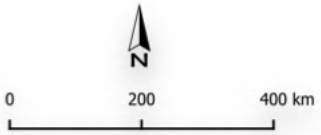


COMMODITY BREAKDOWN

- STRATEGIC & INDUSTRIAL METAL
- PRECIOUS METAL
- BASE METAL
- TITANIUM

Mineral Target

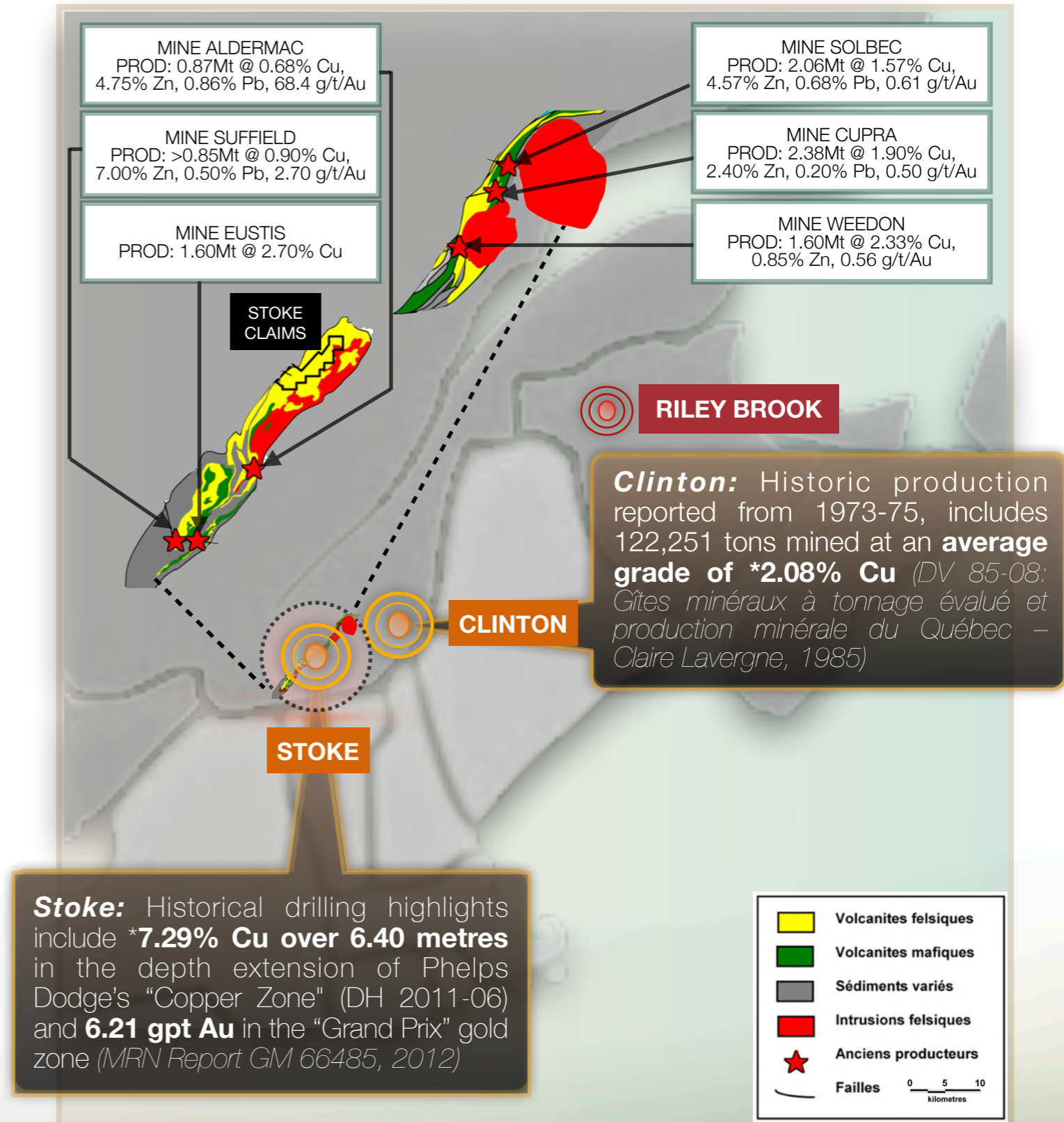
○ Ag	● Cu	● Ni	● PGM	● Ti
● Au	● Fe	● Pd	● REE	● Zn



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APPALACHIAN PROJECTS - Key Projects In A High Potential Jurisdiction for Exploration

- ◆ Fancamp's key projects are located in the Appalachian region, an area which hosts highly prospective targets due to the **geological potential and occurrences of high-grade base metals** validated by numerous past-producing mines across a 130-km trend. This belt offers potential for the discovery of Cu and Zn rich VMS-type, massive sulphide deposits.
- ◆ Projects with historic production with remaining demonstrated mineral potential such as **Clinton**.
- ◆ Areas of extensive mineral occurrences, and high-grade with potential for expansion; such as **Stoke**.
- ◆ **Stoke** hosts historical high-grade copper intersections including the widest sulphide mineralization discovered to date ST-2011-06: 6.4 metres @ 7.29% Cu and 17.6 g/t Ag (MRN Report GM 66485, 2012, [Link](#)).
- ◆ Combination of assets between Fancamp (Riley Brook) and Lode Gold Resources (McIntyre Brook), the '**Acadian Gold**' Joint Venture, into a dominant land holding of high quality, under-explored ground in New Brunswick, within the Appalachian Gold Corridor that hosts other Au-focused projects such as New Found Gold's Queensway Project and Calibre's Valentine Lake Project.



* REFERENCES

Stoke: Hole ST-2011-06, MRN Report GM 66485, 2012: <https://gq.mines.gouv.qc.ca/documents/examine/GM66485/GM66485.pdf>

Clinton: DV 85-08: Gîtes minéraux à tonnage évalué et production minérale du Québec – Claire Lavergne (1985): <https://gq.mines.gouv.qc.ca/documents/EXAMINE/DV8508/DV8508.pdf>

Mine Prod. Figures Aldermac, Suffield, Eustis, Solbec, Cupra, Weedon: DV 85-08: Gîtes minéraux à tonnage évalué et production minérale du Québec – Claire Lavergne (1985): <https://gq.mines.gouv.qc.ca/documents/EXAMINE/DV8508/DV8508.pdf>

GRASSET PROJECT - A Highly Prospective Greenstone Belt Target

GRASSET PROJECT

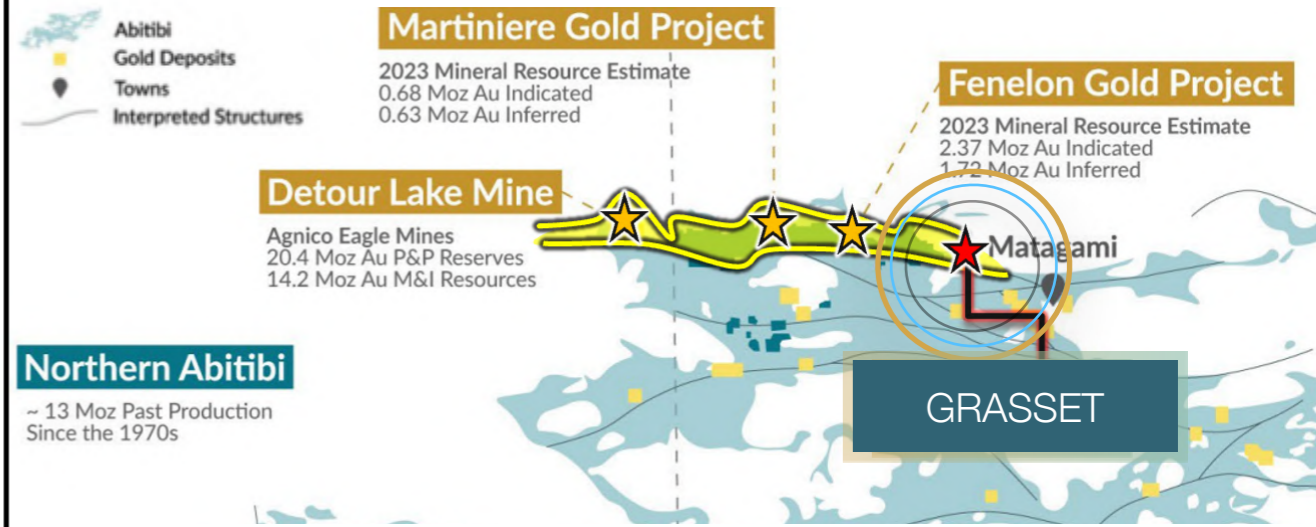
DESCRIPTION

The Grasset Project is comprised of 3 claim blocks (North, Central, South) for a total of 295 claims over 162 km², located 40 km Northwest of Matagami and 35 km East of *Wallbridge Mining Company Ltd.'s Fenelon Gold Deposit with Indicated 21,659,100 Mt @ 3.4 g/t Au for 2,369,600 oz Au and Inferred 18,485,300 Mt @ 2.89 for 1,718,400 oz Au ([Link to Wallbridge Jan 17, 2023 press release](#)).

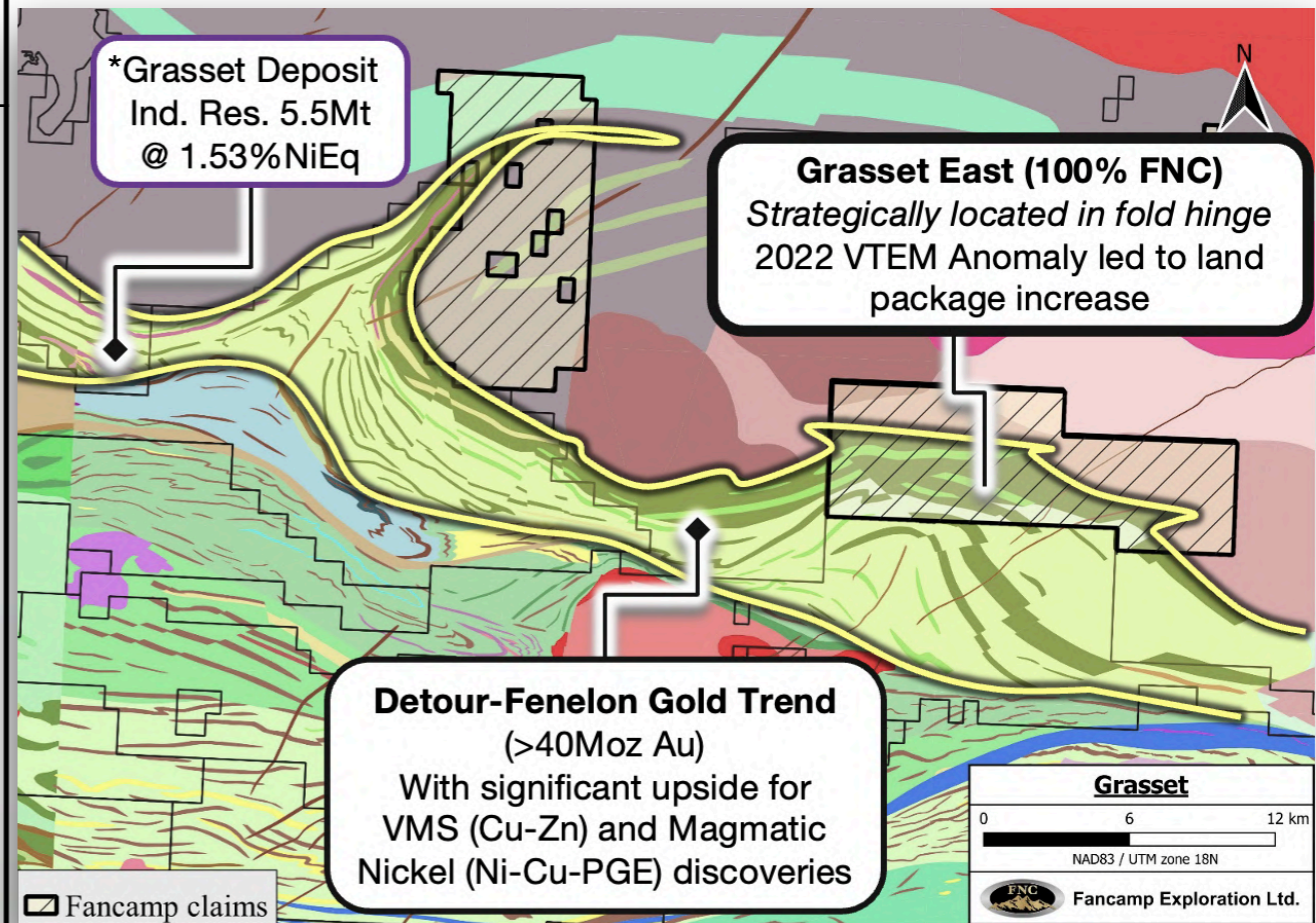
The Grasset Project is **situated along the Detour-Fenelon Gold Trend, Sunday Lake Deformation Zone, which hosts the Detour Lake open-pit gold mine** in Ontario (Agnico Eagle Mines Ltd.), and covers the northern margin of the Abitibi greenstone belt.

PROJECT STAGE & GEOLOGICAL TARGETS

- VTEM survey completed in 2022 delineating multiple discrete conductive anomalies for VMS and Ni-Cu targets, with additional ground staked Southeast of the property following VTEM results ([Link to Sep 8, 2022 press release](#)).
- The North claim block is located in the Opatca sub-province, underlain by granite, tonalite, migmatites and mafic volcanics.
- The South claim block is located Northeast of the Ingamar (Au-Cu) and Harricana-Turgeon-M-3 (Cu-Au) VMS showings.
- *Grasset* is uniquely located in a favorable geological environment and of significant size.



* Image attributed to Wallbridge Mining Company Ltd. The above information including mineral resource estimates have not been independently verified by Fancamp's qualified person.

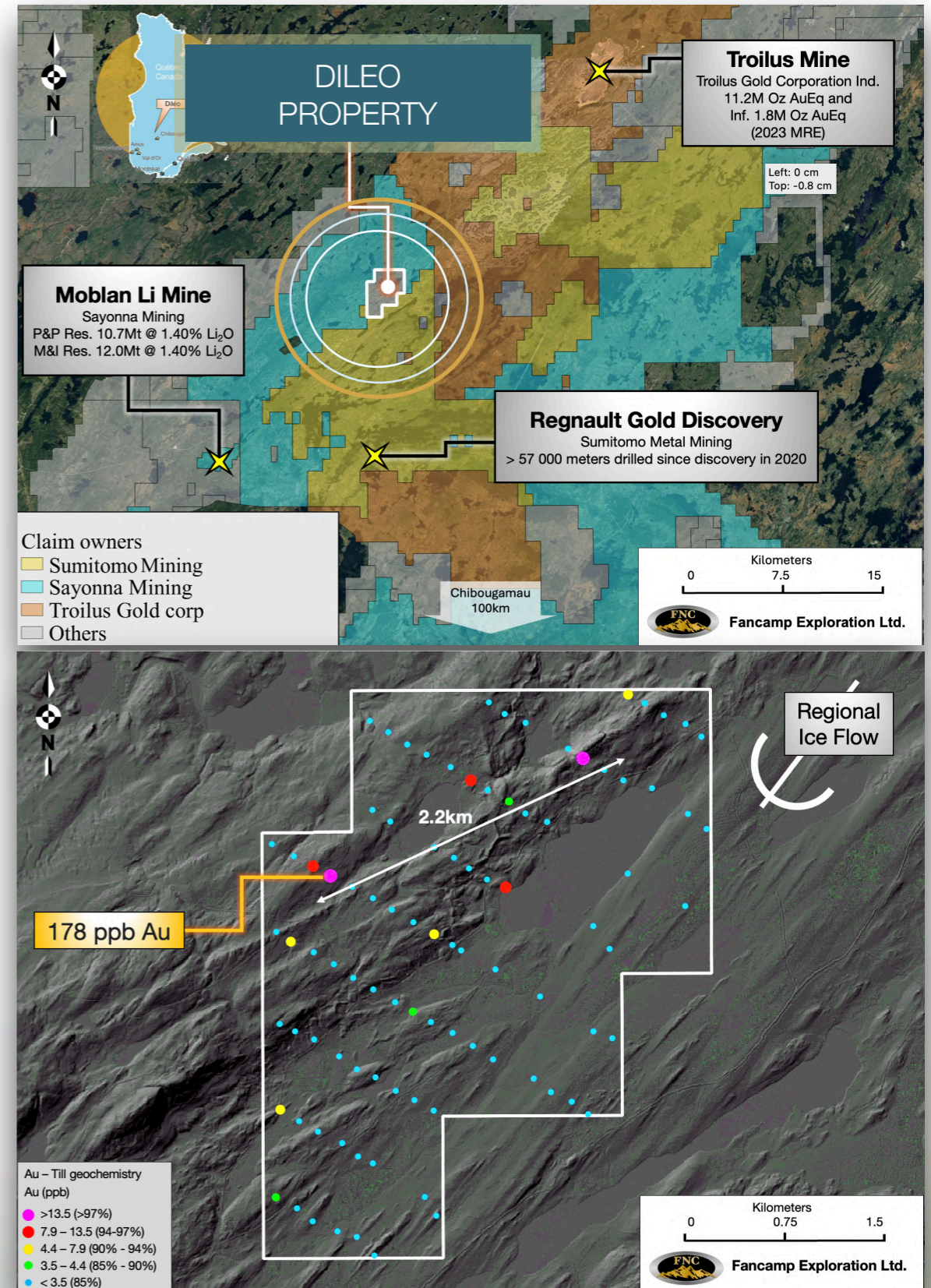


* REFERENCES
 Wallbridge published estimate: <https://wallbridgemin.com/our-projects/fenelon-gold/>
 Image "Grasset Deposit Ind. Res. of 5.5Mt at 1.53% NiEq" by Archer Exploration technical report, Nov 2021, NorthX Nickel Corp.: <https://northxnickel.com/projects/grasset/>



DILEO PROJECT - A Highly Prospective Greenstone Belt Target

DILEO PROJECT	DESCRIPTION	<p>Located in Frotet-Evans Greenstone Belt in Quebec, which hosts a broad trend of mineralization across a 2.2-km corridor. Dileo is comprised of 16 claims (+ 8km²), worked by Noranda (1990s) which defined 2 VMS and 1 gold showing.</p> <p>Best soil assay result of the geochemical survey conducted on Dileo returned 178 ppb Au (Link to March 6, 2023 press release) comparing favourably with Kenorland's published 4,000 geochemical soil assays leading to the Regnault discovery (Kenorland, GM71872), Dileo soil sample ranks top 5 best gold assay results.</p>
	PROJECT STAGE & GEOLOGICAL TARGETS	<p>Cu-Zn-Ag (VMS) showings where *historical drilling intersected high-grade mineralization over narrow lengths:</p> <ul style="list-style-type: none"> ◆ 6.21% Cu, 5.85% Zn and 105.06 g/t Ag over 0.6 m (MC-62-09: GM13435) ◆ 3.67% Cu, 4.22% Zn and 41.3 g/t Ag over 0.35 m (LD-95-06: GM53927) <p>The Dileo property hosts one Au-Cu showing, discovered by *Noranda in 1994, which has never been drilled:</p> <ul style="list-style-type: none"> ◆ <i>Channel sample</i>: 12.63 g/t Au and 0.47% Cu over 0.4 m (GM53927) ◆ <i>Best grab sample</i>: 16.59 g/t Au, 4.94% Cu and 38.7 g/t Ag (GM53927) <p>A 2023 soil sampling program returned highly anomalous gold content in soil, delineating a 2-km strike length anomaly (Link to March 6, 2023 press release).</p>



* REFERENCE: Historical Drilling with Reference to Minova Corp, 1962 (GM 13435 MNRF Québec) and Historical Drilling with Reference to Noranda Exploration, 1995 (GM 53297 MNRF Québec)

MAGPIE, MINGAN, TI TECHNOLOGY - Packaging and Monetizing Ti-Assets

TITANIUM	PROJECTS	<p>96% stake in The Magpie Mines Inc. which owns a significant Titanium property located ~130 km from Havre St. Pierre, Quebec, in the same region as Rio Tinto's Lac Tio Mine. This region also hosts Fancamp's 100%-owned Mingan ferro-titanium property and is well known for supplying feedstock to the titanium industry.</p>
	TECHNOLOGY	<p>Fancamp is developing an energy and waste reduction Ti-technology with potential to spin off or monetize using its titanium properties.</p> <ul style="list-style-type: none"> - Ti-technology reduces feedstock loss and can effectively recover and recycle titanium metal with rejected pigment. - The initiative complements the pigment industry and to value add to Fancamp owned projects and others to connect to the pigment industry and needs of pigment industry. Titanium metal gap is highlighted with the current war and connecting North American resources to the final product of titanium metal. - Upgraded TiO₂: Fancamp has produced an upgraded feed stock from its wholly-owned Mingan project, which has a starting grade of 35% TiO₂ and was successfully upgraded, without requiring melting, to over 80% TiO₂ acceptable for both sulphate and chloride processes. Another version reaches over 98% TiO₂ combining technology and agglomeration for the chloride process. - The technology removes most alkaline elements (salt category) such as magnesium, calcium and sodium, among others; can also be used to collect REE without effecting iron and titanium. - Proof of Concept stage for producing titanium metal with the industrial waste or rejected pigment under finalization. - Advancement of 6 international patent applications and plans to develop strategic partnership with industry player.

6 PATENT-PENDING TECHNOLOGIES:

AGGLOMERATION

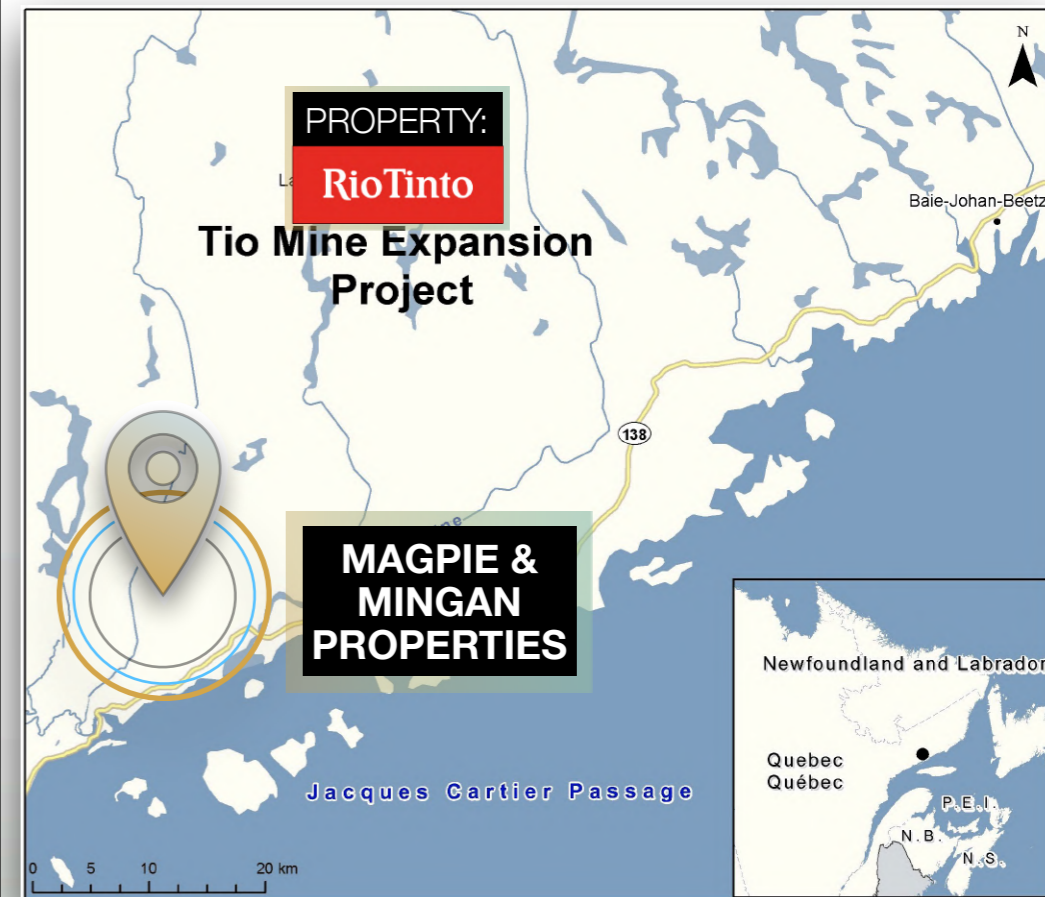
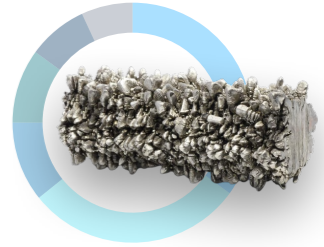
UPGRADED TiO₂

TITANIUM METAL

TITANIUM METAL 3D PRINTING QUALITY

SELECTIVE LEACH FOR REMOVAL OF SALT METALS IN SYNTHETIC RUTILE (SLAG)

SELECTIVE RECOVERY OF CRITICAL METALS (RE) FROM TITANIUM IRON RICH RESOURCES



DIRECTORS - Experienced and Diversified Executives with Demonstrated Success in the Mining Sector

<p>MARK BILLINGS</p>	<p>CHAIRMAN</p>	<p>Mr. Billings is a seasoned director, mining expert and former investment banker. Mr. Billings holds a MBA from Harvard Business School and is a Chartered Financial Analyst. Mr. Billings is a strong business leader of Canadian public venture companies. Mr. Billings founded and managed companies in the junior resource sector, in addition to being CEO, CFO or a director of a number of publicly traded resource companies in Canada and abroad, as well as VP-Corporate Finance at Desjardins Securities, Inc.</p>
<p>FRANCIS MACDONALD, P.GEO</p>	<p>DIRECTOR</p>	<p>Mr. MacDonald brings over 15 years of experience in the mining industry as an exploration geologist by training and as a public markets executive. He currently holds the position of CEO and Director of Li-FT, a mineral exploration company engaged in the acquisition, exploration, and development of lithium pegmatite projects located in Canada. Mr. MacDonald was a Co-Founder and the Executive Vice President of Kenorland Minerals, a North American-focused exploration company that generates greenfield exploration opportunities across different commodities. Prior to co-founding Kenorland Minerals in 2016, Mr. MacDonald spent the majority of his career as a geologist with Newmont Mining Corporation where he was involved in regional exploration programs in Ethiopia, covering a large portion of prospective geology in the Tigray region, as well as in Burkina Faso, Cote d'Ivoire, and the Hope Bay Project in Nunavut, Canada.</p>
<p>ASHWATH MEHRA</p>	<p>DIRECTOR</p>	<p>Mr. Mehra is an economist by training and received his BSc in Economics and Philosophy from the London School of Economics. Mr. Mehra is the CEO of the ASTOR Group, a private investment and advisory business, working in the fields of Mining, Tech, Biotech and Real Estate. From 1990 to 2000, Mr. Mehra served as a Senior Partner at Glencore International AG where he ran the nickel and cobalt businesses and was responsible for establishing Glencore's operations in India. Mr. Mehra is also director of several companies, both public and private in both executive and non-executive roles, he was the co-founder of GT Gold Corp., which was sold to Newmont in 2021.</p>
<p>RAJESH SHARMA, ICD.D</p>	<p>PRESIDENT, CEO & DIRECTOR</p>	<p>Mr. Sharma holds global leadership experience across industries including mining, exploration, metals and international trade. He has led large-scale mining start-ups, concluded several investments and acquisition deals, forged mutually beneficial stakeholder partnerships and led international businesses. Mr. Sharma has worked in Asia, Africa, NA and Europe, and has served on the boards of various public and private companies. Mr. Sharma held several leadership roles with the Tata Group including as CEO and Board member of various exploration, mining and investment subsidiaries of Tata Steel in Canada and Africa. He also served as Executive in Residence at Investissement Quebec. Mr. Sharma holds management and engineering degrees and was granted the ICD.D designation.</p>
<p>MATHIEU STEPHENS, P.GEO</p>	<p>DIRECTOR</p>	<p>Mr. Stephens is a professional geologist with over 15 years in the mining industry. Mr. Stephens is the founder and CEO of NeoTerrex Minerals, previously President and CEO of UrbanGold Minerals (acquired by Troilus Gold in 2021) and VP Exploration for Beaufield Resources (acquired by Osisko Mining in 2018). Mr. Stephens also previously worked for Canaccord Capital.</p>
<p>CHARLES TARNOCAI, PhD</p>	<p>DIRECTOR</p>	<p>Mr. Tarnocai has a strong technical background with extensive experience in mining and mineral exploration. Mr. Tarnocai's past roles include, member of the board of directors of GT Gold Corp , Vice President, Corporate Development for Alamos Gold and Chief Geologist with Oro Gold Resources Ltd. Mr. Tarnocai holds a Ph.D in geological sciences from the University of Ottawa.</p>

MANAGEMENT - Experienced and Diversified Executives with Demonstrated Success in the Mining Sector

RAJESH SHARMA, ICD.D	PRESIDENT, CEO & DIRECTOR	<i>Refer to previous slide</i>
DEBRA CHAPMAN	CHIEF FINANCIAL OFFICER	Ms. Chapman has over 35 years of experience in administrative and accounting services. Ms. Chapman has served as a director and senior officer for various public and private organizations. From 1991 to 2013, Ms. Chapman served as director of Fancamp, while also serving as Chief Financial Officer since 2010.
FRANCOIS AUCLAIR, P.GEO	VICE PRESIDENT EXPLORATION	Mr. Auclair is a professional geologist with over 30 years of experience, both in Canada and globally, and has a proven track record of developing and advancing exploration projects towards mining projects. Mr. Auclair has held numerous senior and strategic positions including CEO and co-founder of Algold Resources, CEO of Nimini Gold, General Manager of Tasiast SA. M.Sc. in Geology and Geochemistry from Université de Montréal. Mr. Auclair, P.Geo, M.Sc. is designated as a Qualified Person under National Instrument 43-101, and is the Qualified Person of the Corporation.
ENRICO DI CESARE	FNC TECHNOLOGIES	Mr. Di Cesare holds a vast set of expertise related to mining, mineral processing, sales and operational management, having previously held the VP position with Danieli Wean United. Mr. Di Cesare has expertise in commercialization and implementation of new technologies; holds patent-filed IP for iron-making and ferro alloys, Ti-feedstocks and Ti-metal (3D printing quality) and lithium technologies.
TARA ASFOUR	DIRECTOR INVESTOR RELATIONS	Ms. Asfour is an experienced executive consultant with over 10 years of management, investor relations, communications and marketing experience, specialized in capital markets. As CDO for FairGreen Capital Partners and Managing Director of its Canadian division, Ms. Asfour has led over US\$550 million worth of fundraising and strategic development initiatives. MBA, Certificates in Financial Markets from Yale and Alternative Investments from HBS. Ms. Asfour holds the Institute for Governance (IGOPP) Certification in Governance, Ethics in Business Environment and Corruption Prevention.
CHRISTOPHER GRONDIN	SENIOR EXPLORATION ENGINEER	Mr. Grondin is a professional engineer with over 5 years experience in mineral exploration across various commodities. Previous roles include Canadian Royalties Inc. and Agnico Eagle Ltd. Mr. Grondin worked on world-class deposits and successfully advanced exploration projects into mining operations. Geological engineering degree from Laval University, member of the <i>Ordre des ingénieurs du Québec</i> , and has completed an MBA to enhance his technical proficiency with strategic business acumen.
DEAN JOURNEAUX	TECHNICAL ADVISOR	Mr. Journeaux is co-founder of NML and served successively as COO, President, CEO and Executive Vice Chairman, until a reverse takeover by Abaxx Technologies Inc. Mr. Journeaux held various engineering, operations and management positions with Quebec Cartier Mining Company (now Arcelor Mittal Mines Canada), MET-CHEM Canada Inc. and Director of Mag One Products Inc. BA of Engineering (Mining) McGill University. Mr. Journeaux is Member of the <i>Ordre des ingénieurs du Québec</i> , Association of Iron and Steel Engineers, SME, CIM.

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